



### Stock Transfer Form

Thank you for considering making your donation to CuriOdyssey in the form of appreciated securities.

Giving securities is very simple. For your convenience, below is a transfer authorization form, including our brokerage account information. Please send the complete form to your broker to initiate the transfer of the securities to the CuriOdyssey account. CuriOdyssey cannot initiate transfers on your behalf, so it is very important that you notify your own broker to initiate the transfer.

Please note, CuriOdyssey will *not* be notified by your financial institution of the name of the donor with the transfer of securities. Therefore, please notify Maureen Garrett, Chief Development Officer, at [Maureen@CuriOdyssey.org](mailto:Maureen@CuriOdyssey.org). Once transferred to our account, the securities will be sold immediately and you will receive appropriate acknowledgement.

Thank you in advance for your generous support of CuriOdyssey!

Please complete the following information and submit it to your broker.

\_\_\_\_\_  
Brokerage Firm

\_\_\_\_\_  
Address

\_\_\_\_\_  
City

\_\_\_\_\_  
State

\_\_\_\_\_  
Zip Code

Please transfer from account number \_\_\_\_\_ to:

Charles Schwab & Co.  
DTC Clearing No. 0164  
Brokerage Account Number 44786515  
FBO CuriOdyssey

the following securities:

\_\_\_\_\_ shares of \_\_\_\_\_

\_\_\_\_\_ shares of \_\_\_\_\_

\_\_\_\_\_ shares of \_\_\_\_\_

\_\_\_\_\_  
Account Owner Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Account Owner Signature

\_\_\_\_\_  
Date