

Stock Transfer Form

Thank you for considering making your donation to CuriOdyssey in the form of appreciated securities.

Giving securities is very simple. For your convenience, below is a transfer authorization form, including our brokerage account information. Please send the complete form to your broker to initiate the transfer of the securities to the CuriOdyssey account. CuriOdyssey cannot initiate transfers on your behalf, so it is very important that you notify your own broker to initiate the transfer.

Please note, CuriOdyssey will not be notified by your financial institution of the name of the donor with the transfer of securities. Therefore, please notify Maureen Garrett, Chief Development Officer, at Maureen@CuriOdyssey.org. Once transferred to our account, the securities will be sold immediately and you will receive appropriate acknowledgement.

Thank you in advance for your generous support of CuriOdyssey! Please complete the following information and submit it to your broker. Brokerage Firm **Address** City State Zip Code Please transfer from account number ______to: Fidelity Investments DTC Clearing No. 0226 Brokerage Account Number 638-254900 FBO CuriOdyssey the following securities: ______ shares of _____ _____ shares of _____ shares of _ Account Owner Signature Date

Date

Account Owner Signature