



Stock Transfer Form
Annual Fund

Thank you for considering making your donation to CuriOdyssey in the form of appreciated securities.

Giving securities is very simple. For your convenience, below is a transfer authorization form, including our brokerage account information. Please send the complete form to your broker to initiate the transfer of the securities to the CuriOdyssey account.

Please note, CuriOdyssey will not be notified by your financial institution of the name of the donor with the transfer of securities. Therefore, please notify Joan Martel, Deputy Director, at (650) 340-7599 or JMartel@CuriOdyssey.org.

Thank you in advance for your generous support of CuriOdyssey!

Please complete the following information and submit it to your broker.

Brokerage Firm

Address

City State Zip Code

Please transfer from account number to:

Fidelity Investments
DTC Clearing No. 0226
Brokerage Account Number 638-254900
FBO CuriOdyssey

the following securities:

shares of
shares of
shares of

Account Owner Signature Date

Account Owner Signature Date